



8 April 2024

Dear Securityholder

Atlas Arteria 2024 Notices of Meeting

We are pleased to invite you to join us at the 2024 Annual General Meetings (**AGMs**) of Atlas Arteria Limited (**ATLAX**) and Atlas Arteria International Limited (**ATLIX**).

Consistent with our approach in recent years, we will be holding the AGMs as hybrid meetings, which means Securityholders will be able to participate in the AGMs either in person or online and we encourage you to attend.

The Notices of Meeting and Proxy Form for the AGMs provide you with details about the matters on which Securityholders will be asked to vote and the business of the AGMs. As we received a first strike on our Remuneration Report last year, the business of the ATLAX AGM includes a conditional ATLAX Board spill resolution. That resolution will only be put to the ATLAX AGM if we receive an advisory vote of 25% or more against our Remuneration Report this year. Both Boards have taken the receipt of the first strike very seriously. We have actively engaged with Securityholders and other stakeholders to understand the issues that led to the first strike and have taken steps to address those issues and to ensure our remuneration practices align with their expectations, while remaining competitive and contemporary. A summary of those steps is included in the Notices of Meeting and further details are set out in our 2023 Remuneration Report.

The Notices of Meeting are available to view and download online at <https://www.atlasarteria.com/investor-resources>. Securityholders are also encouraged to refer to Atlas Arteria's 2023 Annual Report, 2023 Sustainability Report and other ASX disclosures (available on the Atlas Arteria and ASX websites) for a detailed review of the prior year and our more recent performance.

Securityholders will have the ability to vote and to ask questions during the AGMs irrespective of whether they attend the AGMs in person or online.

Securityholders are also able to ask questions and to appoint a proxy prior to the AGMs. Securityholders may appoint a proxy to vote on their behalf at the AGMs by completing and lodging the enclosed Proxy Form in accordance with the instructions contained in the Proxy Form, or by appointing a proxy online at www.investorvote.com.au/ALX. Securityholders can ask questions prior to the AGMs as part of the online proxy process, by sending the written questions to the share registry at the address set out on the Proxy Form or by emailing the questions to investors@atlasarteria.com. The ATLAX and ATLIX Directors will endeavour to answer as many of these questions as possible during the AGMs.

The key details for the AGMs are as follows:

Date: Thursday, 16 May 2024
Time: 10.00am Melbourne time (Registration will open at 9.00am Melbourne time)
Location: RACV City Club, 501 Bourke Street, Melbourne, Victoria 3000
Online AGM Platform: <https://meetnow.global/MPVVDFS>
Helpline: +61 3 9415 4024 (operational 1 hour prior to the AGMs)
FAQ: <https://www.computershare.com.au/virtualmeetingguide>

If you are uncertain about what course of action you should take regarding any information contained in the materials for the AGMs, you should consult your professional adviser.

If you have any general queries, please contact our Share Registry, Computershare, toll free on 1800 267 108 or, if calling from outside Australia, on +61 3 9415 4053.

Yours sincerely

Debbie Goodin
ATLAX Chair

Fiona Beck
ATLIX Chair

Atlas Arteria Limited (ACN 141 075 201) Level 1, 180 Flinders Street, Melbourne VIC 3000 AUSTRALIA

Atlas Arteria International Limited (EC43828) 4th Floor North, Cedar House, 41 Cedar Avenue, Hamilton HM12 BERMUDA
www.atlasarteria.com